



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Market activity was seasonally slow as many in the industry took a long holiday weekend.



EXPORT MARKET HIGHLIGHTS

A light volume of tom 2-joint wings moved into export channels.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 23, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-68	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF NOVEMBER 23, 2000	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	73.33	74.00**	73.30
CENTRAL REGION	74.00	74.00	76.25
WESTERN REGION	73.94	74.00	79.25**
16-24 LB TOMS			
EASTERN REGION	68.00	68.09	73.50
CENTRAL REGION	67.64	66.57	71.50
WESTERN REGION	67.50	68.00	71.88**

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98-107
FRESH TURKEYS Y TOMS 14-24#	98-107
FROZEN TURKEYS Y HENS 8-16#	79
FROZEN TURKEYS Y TOMS 14-24#	73-76
FROZEN TURKEYS Y TOMS 24-28#	75-78

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

**FRESH TURKEYS WITH TIMERS OR EQUIVALENT U.S. GRADE A,
DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS
PER POUND, WEEK OF 26-NOV-2000**

	<u>(8-16#)</u>		<u>(16-24#)</u>	
	<u>HENS</u>	<u>LBS</u>	<u>TOMS</u>	<u>LBS</u>
	<u>PRICE</u>	<u>(000)</u>	<u>PRICE</u>	<u>(000)</u>
SALES (PROMOTIONS INCLUDED)	87.00	80	82.00	40
SALES (PROMOTIONS NOT INCLUDED)	87.00	80	82.00	40
SALES (PROMOTIONS ONLY)				
SALES (PRICE TO BE DETERMINED)				

TURKEY MOVEMENT TREND
(IN THOUSAND POUNDS)

SLAUGHTER-CERTIFIED RTC TURKEYS

SEPTEMBER	507,593*
NOVEMBER 1-17, 2001	281,346*
To date 2001	4,660,100*
To date 2000	4,768,324*

* PRELIMINARY

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NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTSBY GEOGRAPHICAL AREAS WEEK ENDING 10-Nov-2001
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	<u>—YOUNG TURKEYS—</u>			<u>OLD BANDED</u>	<u>TOTAL TURKEYS</u>	
	<u>THOUSAND</u>	<u>PCT CHG</u>	<u>AVG</u>		<u>HEAD-</u>	<u>AVG</u>
	<u>HEAD</u>	<u>PW</u>	<u>LIVE WT</u>		<u>THOUSAND</u>	<u>LIVE WT</u>
N EAST	945	-8	20.68	(A)	946	20.68
SATL	913	-13	27.94	(A)	914	27.94
N CENT	2,513	-6	28.40	(A)	2,515	28.40
S CENT	473	-11	22.13	(A)	474	22.13
WEST	721	19	22.43	(A)	722	22.43
U.S.TOTAL	5,565 (B)	-5	25.71	6	5,571	25.71
TO DATE						
2001	224,421 (B)	536	224,957			
TO DATE						
2000	227,917 (B)	1,194	229,111			

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 39,000; for the year 2,108,000; last year to date 1,491,000.

LIVE TURKEYS SLAUGHTERED WEEK ENDING 17-Nov-2001

	YOUNG	YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS	
	-----THOUSANDS-----			
HEAD	2,376	3,150	39	6 5,571
AVG WT	15.87	33.14	24.10	25.93 25.71
LAST WEEK	2,705	3,152	30	4 5,891
SAME WK YR AGO	2,678	3,100	33	0 5,811
AVG WT	15.78	32.73	23.91	0.00 24.87
TO-DATE/2001	93,972	128,341	2,108	536 224,957
TO-DATE/2000	226,426(A)		1,491	1,194 229,111

(A) Comparable data not available for last year, this data is comprised of hens and toms.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 NOVEMBER 2001.

Some interest was noted for post-holiday needs, otherwise, the market was seasonally slow with most of the industry down for the long holiday weekend.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	107.00	40		
BREASTS, 4-8 LBS GRADE A—FRESH 2/						
BREASTS, 4-8 LBS PLANT GRADE 2/		T	98.00	80	98.00	80
DRUMSTICKS, TOM		W	30.86	211	30.44	411
DRUMSTICKS, TOM—FRESH						
DRUMSTICKS, HEN		T	30.38	52	30.38	52
WINGS, FULL-CUT, TOM		W	38.26	54	37.72	94
WINGS, FULL-CUT, HEN		T	35.00	20	35.00	20
WINGS, V-TYPE, TOM		T	31.00	20	31.00	20
WINGS, V-TYPE, HEN		F	49.00	40		
NECKS, TOM		W	38.54	87	38.24	157
NECKS, HEN		T	30.00	40	30.00	40
BREASTS, B/S, TOM 3/		W	135.00	240	135.25	320
BREASTS, B/S, TOM—FRESH 3/	146.00		146.00	120	144.37	205
THIGH MEAT						
THIGH MEAT—FRESH		W	73.00	20	73.00	20
BREAST TRIM MEAT						
SCAPULA MEAT		W	125.00	80	125.00	120
TENDERLOINS						
DESTRAPPED TENDERS		W	119.20	400	120.69	640
DESTRAPPED TENDERS—FRESH		W	132.91	44	132.91	44
WING MEAT WITH SKIN		W	81.00	72	81.62	292
MECHANICALLY SEPARATED 4/		W	13.00	120	13.00	120
MECHANICALLY SEPARATED—FRESH 4/		T	14.00	40	14.48	442
EXPORT TRADING						
DRUMSTICKS, TOMS		W	31.15	612	30.68	1,272
WINGS FULL-CUT - TOMS		W	39.00	80	39.00	80
WINGS, V-TYPE, TOM	28.50		28.50	104	28.63	416
TAILS						
MECHANICALLY SEPARATED 4/		W	14.00	40	14.00	80
THIGH MEAT - FROZEN		W	75.22	360	75.00	440

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.